

## Individual Professional Investor Assessment Form 個人專業投資者評估表格

This Form is used by Mouette Securities Company Limited ("MSCL") to assess if the Client falls within one of the categories of "professional investor" under Section 1 of Part 1, Schedule 1 to the Securities and Futures Ordinance ("SFO").  
此表格由海盈證券有限公司(以下簡稱為「海盈證券」)用以評估客戶是否屬《證券及期貨條例》附表一第一部第一條定義下的「專業投資者」。

Account Name 帳戶名稱: \_\_\_\_\_ Account No. 帳戶號碼: \_\_\_\_\_

### PART I. CATEGORY OF PROFESSIONAL INVESTOR 第一部份：專業投資者類別

#### Individual Professional Investor 個人專業投資者

An individual having a portfolio of not less than HK\$8 million (or equivalent) at the relevant date, when one or more of the followings are taken into account:

在考慮以下任何一項或多項時，個人擁有的投資組合在有關日期不少於港元 8,000,000 (或等值外幣)：

- (i) a portfolio on the individual's own account;  
該個人本人帳戶內的投資組合；
- (ii) a portfolio on a joint account with the individual's associate (spouse or child);  
該個人聯同其有聯繫者(配偶或子女)於某聯權共有帳戶內的投資組合；
- (iii) the individual's share of a portfolio on a joint account with one or more persons other than the individual's associate (spouse or child);  
該個人在聯同一名或多於一名其有聯繫者(配偶或子女)以外的人士於某聯權共有帳戶內的投資組合中所佔部分；
- the individual's share of the portfolio as specified in a written agreement among the account holders; or  
帳戶持有人之間訂立的書面協議中指明，該個人於該投資組合中所佔部分；或
- in the absence of a written agreement, an equal share of the portfolio.  
沒有訂立書面協議，為於該投資組合中平均所佔部分。
- (iv) a portfolio of a corporation which has as its principal business the holding of investments and is wholly owned by the individual.  
主要業務是持有投資項目並由該個人全資擁有的法團的投資組合。

### PART II. ASSETS PROOF 第二部份：資產證明

(A) Please provide any one or more of the following documents issued or submitted within 12 months before the date of this assessment.

請提供在此評估日前 12 個月內發出或呈交的以下任何一份或多於一份的文件：

- (i) A statement of account or a certificate issued by a custodian; 由保管人發出的帳戶結單或證明書；
- (ii) A certificate issued by an auditor or a certified public accountant. 由核數師或會計師發出的證明書。
- (iii) A public filing submitted by or on behalf of the individual.  
由或代表該個人呈交的公開檔案。

(B) Assessment of Investment Experience 投資經驗評估 (Please complete the Risk Profile Questionnaire. 請填妥風險取向問卷。)

### PART III. CLIENT CONSENT TO BE TREATED AS A PROFESSIONAL INVESTOR 第三部份：被視為專業投資者同意聲明

#### (A) Consent to be Treated as a Professional Investor 被視為專業投資者同意聲明

I/We confirm the above information provided by me/us is true, complete and accurate, and consent that MSCL to classify me/us as a Professional Investor pursuant to the definition of Professional investor in Part 1 of Schedule 1 of the Securities and Futures Ordinance (Cap. 571), section 3 of the Securities and Futures (Professional Investor) Rules and Paragraph 15 of the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission (the "Code").

本人/吾等確認上述所提供的資料真確無誤，並同意海盈證券視本人/吾等為《證券及期貨條例》附表 1 第 1 部、《證券及期貨(專業投資者)規則》第 3 條及證券及期貨事務監察委員會持牌人或註冊人操守準則(「操守準則」)第 15 章下的專業投資者。

#### (B) Risk and Consequence of being treated as an Individual Professional Investor 被視為個人專業投資者的風險及後果

I/We am/are fully explained by the representative of MSCL, and fully understand the risks and consequences, as described below, of being treated as a Professional Investor:

本人/吾等確認海盈證券的業務人員已向本人/吾等詳盡解釋被視為專業投資者的以下風險及後果：

- (i) Information for clients: MSCL is not required to: (a) inform the client about the licensed person and the identity and status of its employees and others acting on its behalf; (b) confirm promptly with the client the essential features of a transaction after effecting a transaction for a client; and (c) provide the client with documentation on the Nasdaq-Amex Pilot Program.  
為客戶提供資料：海盈證券不須：(a) 向客戶提供有關持牌人和有關其僱員及其他代表其行事的人士的身分和受僱狀況的資料；(b) 為客戶完成交易後，儘快向該客戶確認有關該宗交易的重點；及 (c) 向客戶提供關於納斯達克 - 美國證券交易所試驗計劃的資料文件。

**(C) Right to Withdraw From Being Treated as a Professional Investor 撤回被視為專業投資者的權利**

I/We understand that I/we have the right, at any time, in respect of all investment products and/or markets or any part thereof on giving a written notice of not less than fourteen (14) business days to MSCL to cease and withdraw from being treated as a Professional Investor. I/We acknowledge that MSCL is entitled to treat me/us as a Professional Investor unless and until receives in written of my/our request to cease and withdraw from being treated as a Professional Investor.

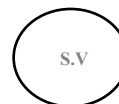
本人/吾等明白本人/吾等有權在任何時候，就所有或任何部份產品及/或市場以不少於十四個工作天的書面形式，通知海盈證券撤銷作為專業投資者身份。除非本人/吾等於不少於十四個工作天前以書面形式向海盈證券取消作為專業投資者，否則海盈證券則繼續視本人/吾等為專業投資者。

I/We understand that the abovementioned do not purport to disclose all the risks associated with being treated as a Professional Investor and I/we should carefully consider the risks and consequences of such treatment in the light of my/our own experience, objectives and financial resources and other relevant circumstances.

本人/吾等明白上述所提及的並不旨在披露所有相關被視為專業投資者的風險及的風險。本人/吾等閣下應仔細考慮自己的經驗、目標、財務狀況和其他相關情況來判斷自己是否能承擔被視為專業投資者的風險和後果。

I/We further confirm that the above information provided is true and complete. I/We undertake to inform MSCL promptly if any information provided to MSCL ceases to be accurate or changes in any other way and I/we undertake on demand to provide MSCL with such evidence as required in support of my/our qualification as a Professional Investor. In addition, I/we shall provide MSCL with an annual confirmation and the relevant supporting documents to ensure that I/we continue to fulfill the requisite requirements of being treated as a Professional Investor under the Securities and Futures (Professional Investor) Rules. If I/we fail to provide such information to MSCL, I/we acknowledge that MSCL shall have the right at any time to stop treating me/us as a Professional Investor.

本人/吾等進一步確認上述資料完全真實及完整。本人/吾等保證如所提供的任何資料不再正確或已作出了更改，本人/吾等將立即通知海盈證券，並保證會根據海盈證券的要求提供所需的證明文件以證明本人/吾等合資格成為專業投資者。此外，本人/吾等會作年度確認及提交有關證明文件予海盈證券，以確保本人/吾等繼續符合《證券及期貨（專業投資者）規則》所定的被視為專業投資者的必要資格。如本人/吾等未能向海盈證券提供有關資料，本人/吾等確認海盈證券有權可隨時停止將本人/吾等視為專業投資者。



Signature of Client 客戶簽署 \_\_\_\_\_

Date 日期: \_\_\_\_\_

Note: For joint account, the signatures of all account holders are required to confirm above requests.  
註：如屬聯名帳戶，所有指示必須由所有帳戶持有人共同簽署確定。

**FOR INTERNAL USE ONLY 只供內部使用**

**Assessment by the Licensed Representative 相關持牌代表評估:**

I, the undersigned, have assessed the above client based on the information/proof provided and confirm that the client:  
就本人，即下方簽署人，通過審核上述客戶所提供的資料，確認客戶：

- meets the requisite requirements (as stated in Part I and Part II of this Form) under the Securities and Futures (Professional Investor) Rules and can be treated as a Professional Investor.  
符合《證券及期貨(專業投資者)規則》下的必要規定 (如本表格第一部份及第二部份所述) 並被視為專業投資者。

I further declare that I have explained the contents of this document and the risks and consequences of consenting to being treated as Professional Investor in a language which the client fully understands and have invited the client to ask questions and take independent advice if the client thinks fit. I have also informed the client of the right to withdraw from being treated as Professional Investor.

本人進一步聲明已按照上述客戶所選擇的語言向其詳盡解釋被視為專業投資者的風險、後果、及其擁有隨時取消作為專業投資者的權利，並邀請上述客戶如有需要可提出問題及徵求獨立意見。

Signature of Licensed Representative 持牌代表簽署 \_\_\_\_\_ C.E. No.: 中央編號 \_\_\_\_\_ Date 日期: \_\_\_\_\_

Checked by 審核:	Approved by 核准:
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Name 姓名	Name 姓名
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Date 日期	Date 日期
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